Business Intelligence Assessment
Delivering Actionable Insight

enVista®
enabling enterprise commerce™

What Is a BI Assessment?

A Business Intelligence Assessment evaluates an organization's basic reporting needs required for efficient operation. The assessment engages key stakeholders to understand the current reporting environment, operational processes and procedures, and day-to-day challenges.

During an assessment, the enVista team will:

Review Existing Systems	Review Processes and Procedures	Identify Reporting Challenges	Identify Desired Future State

To accomplish the actions above, the team will:

- Facilitate requirements gathering with key stakeholder to determine BI needs
- Perform a technical assessment to ensure high performance and accessibility of the BI platform
- Complete an in-depth review of current reports, dashboards, and analyses
- Analyze the current level of end user adoption of the BI platform

Why Do You Need a BI Assessment?

Undertaking a new BI initiative? Trying to revive a failed BI investment? A BI Assessment is a tool designed to identify where gaps exist in your data model or business processes.

A BI Assessment:

- Provides **Industry Best Practice Recommendations**
- Identifies Quick Wins for **Immediate ROI**
- Shares Recommendations to **Mature Data Acquisition and Reporting**
- Offers a High-Level **Roadmap with Actionable Steps**
- Develops a Right-Sized **Approach for Your Operations**
- Identifies the **Best Use of Existing Technology**

BI Tool Expertise

enVista has extensive experience working with several BI tools including:

Power BI	Atlas	Qlik Q	TARGIT
snowflake	tableau SOFTWARE	JET GLOBAL	Microsoft SQL Server Reporting Services

BI Assessment Deliverables

A **Findings and Recommendations Report** will detail the current state, define a future state, and provide guidance and recommendations. The report includes prioritized action items based on its impact to the business as well as the effort required. Additionally, enVista will assist in fine-tuning the BI system to improve performance.

The Right BI Assessment for Your Organization

enVista's BI Assessments are designed to meet the individual needs of each client. No matter where you are on your BI journey, we can customize a solution that will help you get back on track. Select the plan that is right for your organization.

SELECT THE PLAN THAT IS RIGHT FOR YOUR ORGANIZATION.

Directional	Focused	Comprehensive
On site: 1 day	On site: 2 days	On site: 5+ days
Duration: 8-12 hours	Duration: 16-32 hours	Duration: 40+ hours

Customers enVista Has Served:

GPC	LASCO Fittings, Inc.	STRATEGIC MATERIALS	IDEAL	BILL AND HILLARY CLINTON NATIONAL AIRPORT LITTLE ROCK, ARKANSAS