

Copilot Readiness 1-Day Workshop



enVista's Copilot Readiness 1-Day Workshop provides organizations with a comprehensive and strategic approach to prepare for the integration of Microsoft Copilot within Dynamics 365.

The Copilot Readiness 1-Day Workshop offered by enVista is a specialized training program designed to prepare organizations and their teams for the adoption of Microsoft's suite of Copilot functionality within Dynamics 365 (D365). This intensive workshop aims to ensure a smooth and successful transition by equipping participants with the necessary knowledge and confidence to maximize the benefits of Copilot from day one. It focuses on technical readiness, data security, change management, practical learning and the creation of a deployment roadmap to ensure a successful transition to Copilot.

Key Highlights of the Workshop

Environment Readiness

The workshop begins by helping participants understand their current IT environment and align it with best practices to achieve optimal results when implementing Copilot.

Security Review

Ensuring data security is crucial, and this workshop includes a review of accessibility settings to keep sensitive information secure within the Copilot framework.

Change Management

Copilot can bring significant changes to how teams work. The workshop equips attendees with effective strategies to help their teams embrace and adapt to these changes smoothly.

Hands-On Learning

Participants engage in practical, hands-on exercises within the D365 environment. This hands-on experience reinforces the theoretical concepts learned during the training.

Deployment Roadmap

By the end of the workshop, attendees will have developed a clear roadmap for the implementation of Copilot within their organization. This roadmap helps guide the organization's Copilot deployment process.

A review and evaluation of your organization's data structure and security definition to assess readiness for rollout and implementation of Microsoft Copilot. During this session, our team will identify your preparedness with identified risks as applicable into a road map and rollout plan for a successful implementation and utilization of Microsoft Copilot.

Deliverables

The Copilot Readiness 1-Day Workshop offers the following deliverables:

- An understanding of Microsoft Copilot functionality
- Definition of data management strategy and governance framework for use with Copilot functionality
- A plan for rolling out Microsoft Copilot functionality across your organization.
- Pathway for learning and adoption of functionality, with defined feedback loop

By addressing key areas such as environment readiness, data security, change management, hands-on learning, and the development of a deployment roadmap, this workshop empowers participants with the knowledge and tools they need to make a seamless transition to Copilot. With a focus on practicality and tangible outcomes, attendees will not only gain an understanding of Copilot's functionality but also establish a robust data management strategy, governance framework and a clear plan for implementation. This workshop serves as a valuable catalyst for organizations seeking to harness the full potential of Copilot and drive productivity improvements across their teams.

About enVista

enVista is the leading supply chain and enterprise consulting firm and the premier provider of supply chain technology & strategy services, material handling automation & robotics, Microsoft solutions and IT managed services. With 20+ years of unmatched domain expertise, enVista serves thousands of leading brands. enVista's unique ability to consult, implement and operate across supply chain, IT and enterprise technology solutions allows companies to leverage enVista as a trusted advisor across their enterprises.

Consulting and solutions delivery is in our DNA. Let's have a conversation.[®] info@envistacorp.com | envistacorp.com

