

Supply Chain Planning & Scheduling Workshop



enVista's Supply Chain Planning and Scheduling Three-Day Onsite Workshop brings together key executives, functional leaders and your planners and schedulers in an interactive, collaborative and stimulating setting.

It's not just about software capabilities. enVista's Supply Chain Planning and Scheduling Workshop focuses on business processes, organizational implications and best practices. In our extensive experience, most perceived difficulties and shortfalls are due to inadequate education, insufficient base data quality or poor configuration settings rather than inadequate software capabilities.

Our Microsoft experts understand that, as robust as today's Dynamics 365 solutions are, client levels of understanding, requirements and business processes vary. To ensure that you extract maximum value from your D365 investment, we offer this tailored multi-day workshop.

After the workshop, your team will have gained a comprehensive understanding of the way D365 SCM (or AX Versions) Supply Chain Planning and Scheduling is designed, the various configuration possibilities and their implications for your business. We will have discussed the ideal way for you to set/reset the system up, optimally organize your team and the best way to use the system capabilities daily. Recommendations for your planning and scheduling future may include organization and role changes as well as process changes. These recommendations combined with projected continuous learning and improvement on-the-job will result in immediate as well as longer term recommendations with commensurate benefits.

Who should attend:

This enVista workshop is an in-depth, interactive three-day session designed to foster an open discussion around your organization's current state and future goals. It's critical that all stakeholders – executives and functional users/roles – are included and participate.

Typical Supply Chain Planning and Scheduling Workshop stakeholder participants include:

- Operations Management
- Demand Management
- Inventory/Material Planners
- Shopfloor Planners & Schedulers
- Buyers/Buyer Planners
- Customer Services
- Warehouse

We have conducted over fifteen successful Supply Chain Planning and Scheduling events in the last few years. One client professed to be saving over a million dollars a year in improved on-time delivery, reduced expediting costs and reduced reliance on inventory from a three-day investment. Here's a quote from another satisfied client:

"What made this experience particularly beneficial is the approach. Nigel spent the first day understanding our business, our processes and our pain points. He used the information to relate specific parts of the system to the different modules and configuration items. He engaged and challenged the team to assess current assumptions and identify solutions to the pain points. This approach drove a productive training session on days two and three, and the consensus amongst the team and the executive sponsors is that the three-day workshop was extremely valuable and resulted in actionable outcomes."

— **Oscar Tamez, Business Partner**
Energy Recovery

Day 1

- Executive project kick-off
- Plant tour
- Discovery and functional reviews with stakeholders (in any sequence)

Day 2

- Hands-on education sessions tailored to your needs
- Best practice advice for your team
- Immediate fixes/improvements
- Longer term fixes/improvements

Day 3

- Go-forward improvement plan
- Follow-up plan with enVista, if needed
- Executive wrap-up

Ideally to maximize value:



Where: On-site in your preferred facility, with room to accommodate the entire group



Who: See “Who should attend” above; additional participants are welcome as your business needs permit



Timing: Three consecutive six to eight hour days



How:

- Classroom setup with ERP system projection or TV/Monitor
- TEAMS remote access for remote attendees
- Up-to-date test environment
- Attendees to bring their own computers with access to the system
- Zero shyness or recalcitrance

We make no assumptions about your current education state; we will happily start from scratch. We seek full participation and believe there is no such thing as a silly question.

About enVista

enVista is the leading supply chain and enterprise consulting firm and the premier provider of supply chain technology & strategy services, material handling automation & robotics, Microsoft solutions and IT managed services. With 20+ years of unmatched domain expertise, enVista serves thousands of leading brands. enVista’s unique ability to consult, implement and operate across supply chain, IT and enterprise technology solutions allows companies to leverage enVista as a trusted advisor across their enterprises.

Microsoft
Solutions Partner
Business Applications

Consulting and solutions delivery is in our DNA.

Let’s have a conversation.®

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